



Gift Information and Instructions for Stock Gifts

Thank you for requesting information about contributing stock to Wesley Theological Seminary. Below are the instructions for various ways to contribute. If you or your broker have any questions please contact Vice President of Development Angela Willingham at awillingham@wesleyseminary.edu or call directly at 202-885-8617.

The EIN for Wesley Theological Seminary is: **53-0245887**

Give shares of stock or mutual funds from another brokerage account:

To make a gift from your brokerage account to Wesley's brokerage account, please send the Gifting Instructions below or complete the Stock Gift Transfer letter on the next page to your broker.

Your broker will then electronically send the requested shares to the Wesley Theological Seminary account at Mason Securities.

Gifting Instructions:

Pershing LLC

Depository Trust Company (DTC) #0443

Acct Number #: 4S2-111438

Account Name: Wesley Theological Seminary

Contact: Michelle Pryor or Mary Ellen Schuler-Brand at Mason Securities, Inc at (703) 716-6000

Please advise Wesley of the gift so that we may know who it came from and the purpose of the gift.

Further information on stock transfer, IRA distributions, etc. is at www.wesleyseminary.edu/give

Stock Gift Transfer Letter:

Date:

Re: Gift of

Acct:

To Whom It May Concern:

Please accept this letter as authorization to deliver _____ shares of _____ from the above account to the following:

Pershing LLC

Depository Trust Company (DTC) #0443

Acct Number #: 4S2-111438

Acct Name: Wesley Theological Seminary

This is a charitable donation of the above assets to Wesley Theological Seminary at 4500 Massachusetts Avenue, NW Washington, DC 20016.

Thank you for your prompt attention to this matter.

Sincerely,

Client Name

Client Signature